



Te Upoko o te Ika

ANNUAL REVIEW 2021/22

wellingtoncommunityfund.org.nz

The background is a vibrant yellow, composed of several horizontal bands of varying shades. Overlaid on these bands are several large, semi-transparent circles in different shades of yellow, creating a layered, abstract effect.

**FUNDING for
COMMUNITIES
to THRIVE,**

**ACROSS the
WELLINGTON
REGION**

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Chair and Chief Executive's report

Tēnā koutou katoa – greetings to you all.

We are pleased to present the annual report of the Wellington Community Fund (formally Wellington Community Trust) for the year ended 31 March 2022.

It has been another year of uncertainty as we saw the ongoing impacts of Covid-19 felt by many. While it has been a testing time, it certainly has been a privilege to see the incredible resilience and the very best of our communities shine through. Wellington Community Fund exists for the communities we serve, and our purpose will always be strongly connected to enabling the diverse communities of Te Upoko o te Ika (wider Wellington region) to thrive. We were humbled to play a small role in enabling many types of initiatives/projects to happen through our funding support.

Our granting

We implemented our new strategy which has a strong focus on what we call our 'equity lens'. The equity lens means we prioritise funding support to initiatives/projects that support equity and inclusion in our communities. Equity to us means people have what they need to survive and succeed – access to opportunity, resources, networks, and supports, that enable them to thrive. Inclusion to us means everyone can participate in activities and opportunities that are meaningful for them.

This year our trustees and team approved grants totalling just over \$3.5 million.

He Rau Aroha

We saw the evolution of He Rau Aroha this year with the formal establishment of Te Ohu Manaaki, our whakapapa Māori board committee responsible for managing He Rau Aroha. He Rau Aroha is a framework and fund developed to advance Māori aspirations for Mana Whenua and Taura Here in our region. It was always meant to be about so much more than simply pūtea/funding and this year we have seen the ripples of this wider purpose across our work. We are seeing the continued development and strengthening of relationships with Mana Whenua, embedding a long term view that supports intergenerational aspirations of Māori in our region. We have enhanced our governance and operational commitments to Te Tiriti o Waitangi and are increasing our understanding of our role as allies and partners.

Climate Action

We continued to bolster our support for climate action this year, not only through our multi year Climate Action Fund commitment but also with the establishment of Climate Action Aotearoa: Funders Commitment on Climate Action. In recognition of the important role community funders play in building better outcomes for our environment and communities we established and signed up to the Funders Commitment on Climate Action. This commitment is the initial result from the formation of a Climate Action Working Group established by the Community Trusts' Chief Executives with support from The Centre for Social Impact.

The working group aims to explore ways to work together on climate change issues, including how to support a just transition to a net zero world. You can find out more about the commitment here: www.climateactionaotearoa.co.nz

Gratitude

We feel immensely privileged and grateful to be working with a wonderful team of dedicated staff and Trustees here at Wellington Community Fund. Despite the challenges of this year, the team has demonstrated incredible commitment to our work and to the communities we serve. However, the biggest acknowledgement must go to the committed community partners we work with. Thank you for the work you do tirelessly, with great passion and personal commitment to support communities across Te Upoko o te Ika (Wellington region) to thrive.

After four years as Chair, Roger has decided to step down as Chair and will continue on as a Trustee. A huge thank you to Roger for so capably leading Wellington Community Fund over the last four years. We are delighted to welcome Mele Wendt as our new Chair. Mele has been a Trustee with us for four years and brings 25 years of governance experience to this role. Mele is an awarded Member of the New Zealand Order of Merit (MNZM) for her services to governance, the Pacific community, and women.

Roger Palairt
Chair

Linn Araboglos
Chief Executive



Annual investment review

The year in review

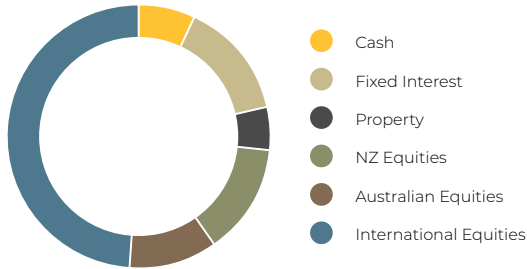
At the 2021 AGM, held in October last year, we reported to you that our investment portfolio was in a healthy position to withstand market volatility. We were cautious about the future however and specifically noted that interest rates were about to start rising after years of monetary policy designed to mitigate the economic effects of the Global Financial Crisis (GFC) and Covid-19. Our caution proved to be well-founded. Inflation has risen as have interest rates and there are other critical issues for markets to consider such as food security, supply chain uncertainty and inflation. The Ukraine situation and Covid-19 lurk behind these all these issues.

In times such as these, investors become more uncertain, and risk aversion increases, resulting in sometimes extreme volatility and declines in portfolio balances. That was the case with our portfolio in the last quarter of the year and in the year-to-date. However, because of our caution, we retained substantial reserves above the real capital value of our initial base capital, and a policy of holding two years' worth of spending in cash. This has allowed us to continue our granting program this year as budgeted. Looking ahead we are mindful that the NZ economy is in for tough times, inflation will still be with us, and our community will need more support, not less. Our current reserves give us confidence that we will be able to do so without affecting the real capital base. Looking ahead, history tells us that markets do recover, and as long-term investors, WCF is confident that the markets and therefore the portfolio value will eventually recover, as will our reserves.

Our relationship with our Investment Manager Forsyth Barr has strengthened. In addition to their financial expertise, our Board has full confidence in their ability to provide us with strong advice on our portfolio. Forsyth Barr plays an important role in providing training for all Trustees and is fully aligned with our Responsible Investment Policy. We are confident that we are getting high quality advice and support that is value for money. I wish to thank Seby Reeves for his work with us this year.

This was my final year as Convener of the Finance, Audit and Risk Committee. When I look back over the last four years and reflect on the changes and the speed at which we undertook them, and the market volatility we have worked through, the Committee members have much to be proud of. I welcome Ming-chun Wu to the role of Convener and I am confident that under her leadership the Committee will continue to provide the Board with the necessary support. I wish to thank and congratulate my fellow Trustees on the Finance, Audit and Risk Committee for their important contributions and support.

Ken Allen
Convener



Asset Allocation

Underlying sectors in which the portfolio is invested

Sector	NZ Dollar Value	Portfolio %
Cash	4,775,528.64	7.1
Fixed Interest	9,772,229.59	14.5
Property	3,440,131.01	5.1
NZ Equities	9,130,946.03	13.6
Australian Equities	7,427,161.58	11.0
International Equities	32,818,882.29	48.7
Total	\$ 67,364,879.13	100.0

Funding strategy overview

In April 2021 we launched our new funding strategy; working towards our Vision: **Thriving Communities Across the Wellington Region.**

What is a funding strategy?

Our funding strategy is the way we decide how to give out grants. We know, from the research we commissioned, and from our own knowledge, that there are communities in our region that experience exclusion, inequality, and disadvantage; and we want to fund work that supports equity and inclusion in our communities.

What's changed?

Our funding has historically been spread across a broad cross-section of communities, initiatives, and events. Whilst we still offer our funding to many types of initiatives/projects, we are now doing this with the addition of what we call our 'equity lens'.

We also created more opportunity for strategic granting – such as larger grants, grants supporting collaborative relationships, and proactively seeking initiatives that align with our ambitions – as is the case with He Rau Aroha. He Rau Aroha is focussed on supporting Māori-led initiatives that specifically advance the aspirations of Mana Whenua, Taura Here, and other Māori groups in the Wellington region.

What's the equity lens?

The equity lens means we prioritise funding to initiatives/projects that support equity and inclusion in our communities.

- **Equity** to us means people have what they need to survive and succeed – access to opportunity, resources, networks, and supports, that enable them to thrive.
- **Inclusion** to us means everyone can participate in activities and opportunities that are meaningful for them.

Priority population groups and locations

Research indicates that the following populations and locations experience the most disadvantage and exclusion in the Wellington region. We prioritise applications that serve and are led by:

Members of these population groups:

- Māori
- Pacific peoples
- Middle Eastern, Latin American, African
- Youth and Children

People who are part of communities living in these locations:

- Ōtaki
- Lower Hutt
- Porirua

What we're doing to work towards realising our vision

We identified five key ambitions through which we hope to achieve our outcomes:

Wellington Community Fund 2021-25 strategy

OUR VISION:

Thriving communities across
the Wellington region

OUR AMBITIONS:

Advance equity by supporting communities
experiencing the greatest inequity,
exclusion, and disadvantage

-  Support tino rangatiratanga of Mana Whenua and Taura Here, in our region
-  Support inclusion of communities that experience exclusion
-  Work with others to focus our resources where they'll have the biggest impact
-  Increase capability, and support community-led initiatives
-  Increase access, and reduce barriers, to funding.

Grant
Well

Engage
Well

Operate
Well

Invest
Well

OUR PURPOSE:

Investing in the communities
of the Wellington region

OUR OUTCOMES:

Improved lives for people who
experience the most disadvantage
as a result of inequitable systems



Aspirations of Mana Whenua
and Taura Here are realised



Fairer access to opportunities
and resources



Improved impact with and
for community



Communities to lead change and
have meaningful representation



Funding those who need it
the most.

Our ambitions this year (service performance)

AMBITION ONE

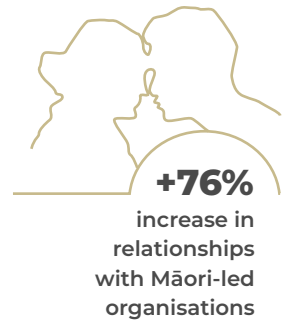
Support Tino rangatiratanga of Mana Whenua and Taura Here in our region

The primary expression of this ambition is He Rau Aroha. This year has seen a huge increase (+76%) in the number of Māori-led organisations we've established and strengthened relationships with.

We've established good working relationships with all Mana Whenua, who have either partnered with us or are active in submitting their tono (application).

The work of our Kaitakawaenga Māori, Whetū Campbell, supported by Te Ohu Manaaki (our committee made up of board members who whakapapa Māori) has been instrumental in achieving this progress. Whetū's proactive engagement and hands-on support throughout the application process has helped us to grant almost \$900,000 through He Rau Aroha – funding to assist and advance Māori aspirations for Mana Whenua and Taura Here in the region.

An example of how we have supported Mana Whenua aspirations is Toi Taiao. Established by Te Rūnanga o Toa Rangatira, and funded through He Rau Aroha, Toi Taiao is a creative hub that supports Ngāti Toa artists, creative writers, and film makers to tell Ngāti Toa stories, archive historical documents/research, and is a whare taonga – under Toi Toa brand.



“The Toi Taiao kaupapa supported by Wellington Community Fund enabled activities at Hongoeka marae that engaged and strengthened mahi toi, connection to the taiao and relationships between tamariki, rangatahi, pakeke and kaumātua.

The Toi Taiao kaupapa has enabled the Ngāti Toa whānau of Hongoeka Marae to reconnect to their creative arts and natural environment through activities run and guided by Kaimahi toi, rongoā experts and kaumātua. These activities have been invaluable for the whānau and hapu of Hongoeka marae.”

~ Wiremu Grace, Pou Toi o Te Rūnanga o Ngāti Toa

AMBITION TWO

Support inclusion of communities that experience exclusion

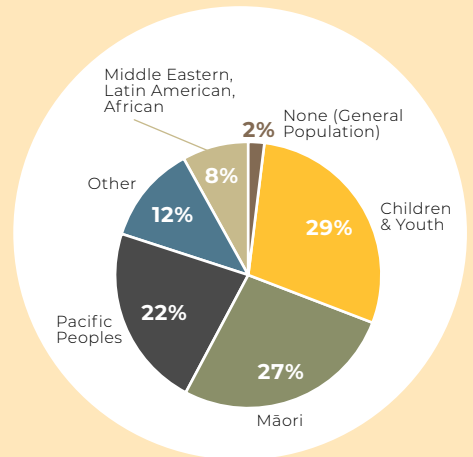
98% of our grant spend has gone towards communities experiencing exclusion.

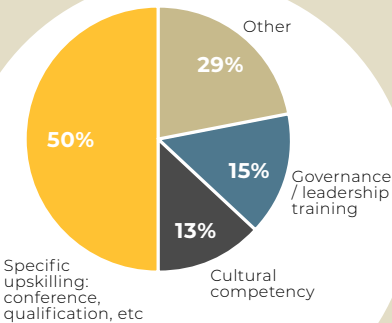
- 86% towards our priority community groups
- 12% towards other communities who also experience exclusion.

79% of our grant spend has gone to community groups in priority locations

We’ve seen significant grant spend increases across organisations who represent our priority communities, including:

- +16% for Pacific-led organisations
- +21% for Kaupapa-Māori organisations
- +15% for refugee or migrant-led organisations.





AMBITION THREE

🌀 Work with others to focus our resources where they'll have the biggest impact

Collaboration and co-funding is key to improving our impact with and for community. And this year we've actively worked with seven other funders, resulting in many collaborative/co-funded grants – including significant collaborative granting in Ōtaki – one of our priority locations.

AMBITION FOUR

🌟 Increase capability, and support community-led initiatives

We've seen an increase of 105% in community-led initiatives, strongly supporting our ambitions and outcomes around communities having meaningful representation and leadership.

We've continued to support increasing capability in the sector through almost \$250,000 in LIFT grants this year. We also extended the eligibility to applications that support the sector (not just for a single organisation).

AMBITION FIVE

Increase access, and reduce barriers, to funding

We've seen a huge increase (+35%) in new organisations applying for funding – a great indicator of increased access, and successful proactive engagement. A majority of these first-time applicants are also new to funding in general – again reinforcing our increase in access to funding.

We carried through and further refined some of the simplifying measures we made with our application process as a response to Covid-19 and increased community need. We've received overwhelmingly positive feedback on the ease of the process. Our work in reducing barriers to funding has also been recognised by the sector, with WCF being spotlighted in a white paper published by Hui E! in March 2022.



SPOTLIGHT: Wellington Community Trust is reducing funding barriers for community organisations

Wellington Community Trust has been working to reduce funding barriers for community organisations. Practical changes they have made to their funding processes include:

- removing specific funding deadlines and 'rounds'. Applications are now assessed on a rolling basis. Decisions are made within four weeks for applications under \$10,000 and eight weeks for applications between \$10,000-\$50,000
- streamlining application forms by removing redundant questions and simplifying language
- significantly reducing the application criteria during the initial COVID response, to focus on organisations serving communities most affected by COVID, and keeping the criteria as simple as possible ever since
- increasing flexibility around changing the criteria for grants already received and reporting timeframes.

Wellington Community Trust are using evidence-based research on the needs of their region to help them identify how and where to focus their funding. They've also been working alongside Hui E! Community Aotearoa's grant writing support programme to connect with organisations that align well with their priorities.

Our rebrand

As we've evolved our funding – especially with the launch of our updated strategy – it was clear that our logo and name weren't aligned with where we are today as a funder.

Name

The WCT name and logo design was created decades ago. The logo was visually not meeting current modern design standards; and the name was not quite fit for purpose for a few reasons – which were backed up by research we undertook with some of our community and iwi partners:

- The word 'Trust' isn't widely understood and can cause confusion about who we are, what we do, and where our money comes from.
- There has also been longstanding confusion between WCT and New Zealand Community Trust (a separate organisation which operates in a completely different way)

These key take outs from our research informed our decision to change our name to Wellington Community Fund. The words fund/funding/funder were consistently referenced when we asked our community partners to describe us; and therefore 'fund' seemed like the best word to describe us.

In addition to this name change, we have also introduced a bi-line: Te Upoko o Te Ika – the Māori name for the Wellington region. This helps to reinforce the fact our funding is for the wider Wellington region.

Logo

Our new logo represents the ebb and flow of tides giving life to all communities of Te Upoko o te Ika.



Funders commitment on climate action

Along with a majority of the Community Trusts of Aotearoa New Zealand, last year we signed a Funders Commitment on Climate Action, in recognition of the important role community funders play in building better outcomes for our environment and communities.

This commitment is the initial result from the formation of a Climate Action Working Group established by the Community Trusts' Chief Executives with support from The Centre for Social Impact.

The working group aims to explore ways to work together on climate change issues, including how to support a just transition to a net zero world. Community Trusts regularly collaborate on important issues. Individually and collectively, they have already undertaken significant work relating to climate change and net zero emissions.

A guiding whakataukī (proverb) highlights the importance of the collaborative effort:

Ki te kotahi te kākaho, ka whati; ki te kāpuia, e kore e whati.

If a reed stands alone, it can be broken; if it is in a group, it cannot.

When we stand alone, we are vulnerable, but together we are unbreakable.

~ Kīngi Tāwhiao Pōtatau Te Wherowhero

**Climate
Action
Aotearoa**
The Funders Commitment
on Climate Action.

The seven-part commitment is guided by Te Tiriti o Waitangi and mātauranga Māori aspirations. It focuses on a just transition, collaboration, and leadership. Significantly, it includes reporting back to our communities and stakeholders the actions that signatories undertake.

“We see this as an opportunity to increase accountability, to support action for just transitions, greater equity, community resilience, and ultimately improve outcomes for the communities we serve. Taking collective action on climate issues makes sense. Climate action is community action, and we are stronger when we work together.”

~ Linn Araboglos, Chief Executive of Wellington Community Fund, who chairs the working group.

The commitment is designed to be a high-level document that other New Zealand philanthropic funders are encouraged to sign up to. To read the full commitment please visit: www.climateactionaotearoa.co.nz



Funded organisations

140 GENERAL GRANTS

\$1,872,982

4 A Better City Trust	\$5,000	Hearing Dogs for Deaf People New Zealand	\$10,000
Age Concern Wellington Inc	\$50,000	Hui E! Community Aotearoa	\$10,000
Aotearoa New Zealand Federation of Tamil Sangams (ANTS)	\$10,000	Hutt City Newlife Trust	\$10,000
Aotearoa Refugee & Migrant Support Services – trading under SMART Start Business Ltd	\$53,330	Hutt Multicultural Council	\$10,000
Ara Taiohi Inc	\$25,000	Hutt Valley Benefit Education Service Trust	\$10,000
Big Buddy Mentoring Trust	\$5,000	Incredible Families Charitable Trust	\$5,000
Birthright Hutt Valley	\$11,830	Inspiring Stories	\$4,500
CAB Petone	\$7,200	Iranian Cultural Society of Wellington	\$10,000
Cannons Creek School	\$10,000	Kāpiti Community Foodbank	\$10,000
Carers New Zealand Trust	\$10,000	Kāpiti Impact Trust	\$35,000
CCS Disability Action (Wellington Branch) Inc	\$4,500	Kāpiti Vaulting Club Inc	\$5,000
Central Sports Club	\$8,572	Kokiri Marae Keriana Olsen Trust	\$10,000
Chamber Music New Zealand Trust	\$3,000	Leukaemia & Blood Cancer New Zealand	\$10,000
Changemakers Refugee Forum Inc	\$35,000	Lower Hutt Women's Centre	\$25,000
Citizens Advice Bureau Upper Hutt	\$3,500	MIX – Connecting, Creating, Living Inc	\$4,136
College Sport Wellington Inc	\$15,000	Mountains to Sea Wellington Trust	\$20,000
Community Law Wellington & Hutt Valley	\$50,000	New Zealand African Welfare Service Trust	\$20,000
Community Networks Wellington Inc	\$7,200	New Zealand Disability Karate Assn	\$5,940
Complex Chronic Illness Support Inc	\$10,000	New Zealand Family & Foster Care Federation Inc	\$5,000
Creative Capital Arts Trust	\$35,000	New Zealand Prostitutes Collective	\$19,890
Dance Therapy NZ	\$5,000	Ngā Uri o Whiti Te Ra Mai Le Moana Trust	\$10,000
Dementia Wellington Charitable Trust	\$30,000	Ngahuru Charitable Trust	\$10,000
dsport	\$7,294	NZ Council of Victim Support Groups	\$9,000
Edible Earth	\$10,000	Oasis Community Cafe	\$8,000
Ekta NZ Inc	\$10,000	Orange Sky New Zealand	\$15,000
Eritrean Community in Wellington	\$12,000	Orongomai Marae Community Centre Trust	\$10,000
Evapo/Wellington After-Care Assn	\$10,000	Ōtaki Sports Club Inc	\$3,840
Freedom Living Charitable Trust	\$10,000	Outward Bound	\$10,000
Friends of Taputeranga Marine Reserve Trust	\$7,000	Pacific Connection Choir	\$9,626
Glenview School	\$2,500	Parent Help Wellington Inc	\$5,000
Goodtime Foundation	\$10,000	Petone Community House	\$5,000
He Whānau Manaaki o Tararua Free Kindergartens Association Inc	\$10,000	Petone Youth & Families Trust	\$5,000
He Whānau Manaaki o Tararua Free Kindergartens Association Inc	\$10,000	Pomare Taita Community Trust	\$10,000
		Porirua Arabic Study Centre Inc	\$10,000

Porirua Living Without Violence	\$8,000
Porirua Multicultural Council	\$25,000
Positive Vibrations NZ	\$5,000
Pregnancy Help Inc Greater Wellington Branch	\$30,000
Project Restore New Zealand Trust	\$9,999
PSYLO choir	\$4,000
Pūoru Kākano	\$10,000
Que Onda!	\$3,000
Reach Out Counselling	\$10,000
Recreate NZ	\$18,000
Regenerate Magazine Charitable Trust	\$10,000
RespectEd Aotearoa	\$40,000
Ribanaia Womens Club	\$5,000
Ribanaia Womens Club	\$9,700
Royal New Zealand Ballet	\$18,000
Royal NZ Foundation of the Blind	\$5,000
Sailability Wellington Trust Inc.	\$8,450
Saiyans Sports Club	\$9,000
Samaritans of Wellington Inc	\$15,000
Shama Hamilton Ethnic Womens Centre Trust	\$7,104
Shoebox Christmas Trust	\$10,000
Silver Noodle Soup Film & Theatre Company Charitable Trust	\$6,500
Skylight Trust	\$19,200
Social Change Collective	\$5,000
SOUNZ Centre for New Zealand Music	\$5,000
Soup Kitchen (Suzanne Aubert Compassion Centre Wellington)	\$4,953
Soup Kitchen (Suzanne Aubert Compassion Centre Wellington)	\$50,000
Soup Kitchen (Suzanne Aubert Compassion Centre Wellington)	\$5,000
Storytime Foundation	\$6,000
Taki Rua Productions Society Inc	\$25,000
Te Ara Korowai	\$10,000
Te Mana o Kupe Trust	\$10,000
Te Ohu Rata o Aotearoa Inc	\$8,622
Te Omanga Hospice Trust	\$10,000
Te Reo o Ngā Tāngata (The People Speak)	\$20,000
Te Rūnanga o Toa Rangatira Inc	\$20,000
The Arabic School of New Zealand	\$10,000

The Cannons Creek Youth Charitable Trust	\$15,000
The House of Grace Trust Inc	\$10,000
The Mary Potter Hospice Foundation	\$35,000
The Nest Collective	\$5,000
The Salvation Army New Zealand	\$10,000
The Shift Foundation	\$30,000
The StarJam Charitable Trust	\$5,000
The Wellington City Mission (Anglican) Trust Board	\$50,000
ThroughBlue – support and education for women with experience of depression	\$5,000
Ti Hei Mauri Tu Inc	\$25,000
Track Zero Trust	\$9,936
Tu Kotahi Māori Asthma Trust	\$52,000
Voice Arts	\$5,000
Volunteer Kāpiti 2020 Trust	\$10,000
Well-Able	\$5,000
WELLfed NZ Trust	\$6,000
Wellington Early Intervention Trust	\$5,000
Wellington Free Ambulance	\$50,000
Wellington Group Riding for the Disabled	\$18,000
Wellington Kiribati Sports Club	\$6,252
Wellington Muthamizh Sangam	\$5,000
Wellington Niue Rugby League	\$8,000
Wellington Pasifika Events Association Inc	\$10,000
Wellington Senior Citizens Health & Happiness Assn	\$7,000
Wellington Sexual Abuse HELP Foundation	\$9,000
Wellington Touch Association Inc	\$5,000
Wellington Treasure Trust	\$5,000
Wellington Women's House	\$10,000
Wellington Womens Refuge	\$15,000
Wellington World Refugee Day Coalition	\$20,000
Wellington Zinefest	\$3,460
Whitireia Community Law Centre	\$10,000
WIDance	\$9,946
YMCA Central Inc	\$30,000
Zeal Education Trust	\$10,000
Zeal Education Trust	\$30,000

12 HE RAU AROHA GRANTS

\$896,068

Arohanui Ki Te Tangata Marae	\$25,000	Raukawa Ki Te Tonga Basketball Charitable Trust	\$20,000
Kokiri Marae Keriana Olsen Trust	\$331,161	Te Puna Oranga o Ōtaki Charitable Trust	\$88,100
Māoriland Charitable Trust	\$200,000	Te Reanga Ipurangi – Ōtaki Education Trust	\$30,000
Ngahuru Charitable Trust	\$40,306	Toku Reo Charitable Trust Board	\$20,000
Ngāti Porou Ki Poneke Inc	\$30,000	Tū Mātau Ora	\$10,000
Orongomai Marae Community Centre Trust	\$51,500		
Ōtaki Collaborative	\$50,000		

36 LIFT FUND GRANTS

\$246,795

Accounting for Charities Trust	\$10,000	People First New Zealand	\$4,783
ActionStation	\$9,930	Riding for the Disabled Association Hutt Valley Group Inc	\$2,500
Age Concern Wellington Inc	\$1,800	Sailability Wellington Trust Inc	\$10,000
Big Buddy Mentoring Trust	\$1,560	Skylight Trust	\$9,680
Birthright Hutt Valley	\$3,000	Soup Kitchen (Suzanne Aubert Compassion Centre Wellington)	\$7,035
Cancer Society of New Zealand Wellington Division Inc	\$10,000	Sustainability Trust	\$10,000
Catholic Social Services Wellington	\$5,000	The Common Unity Project	\$10,000
Changemakers Refugee Forum Inc	\$10,000	The Shift Foundation	\$10,000
Dementia Wellington Charitable Trust	\$10,000	The Wellington City Mission (Anglican) Trust Board	\$6,400
dsport	\$5,000	Toku Reo Charitable Trust Board	\$10,000
Evaro/Wellington After-Care Assn	\$5,619	Tū Mātau Ora	\$7,187
Everybody is a Treasure Charitable Trust	\$10,000	Upper Hutt Community Youth Trust	\$2,7070
Kaicycle Inc	\$1,533	Wellington Early Intervention Trust	\$2,200
Literacy Aotearoa Charitable Trust	\$10,000	Wellington Volunteer Centre	\$17,190
Mountains to Sea Wellington Trust	\$5,000	Wellington Women's House	\$2,000
Nature School NZ Trust	\$980	Wesley Community Action	\$9,500
Ngā Uri o Whiti Te Ra Mai Le Moana Trust	\$5,000	Youthline Wellington Inc	\$10,000
Para Kore Marae Inc	\$1,190	Zeal Education Trust	\$10,000

6 MULTI-YEAR GRANTS

\$540,000

Arts Access Aotearoa Whakahauihau Katoa o Hanga	\$30,000	Orongomai Marae Community Centre Trust	\$150,000
Kaibosh Food Rescue	\$135,000	Wellington Volunteer Centre	\$60,000
Naenae Youth Charitable Trust	\$45,000	Wesley Community Action	\$120,000

Financial summary

OUR FINANCIAL PERFORMANCE	2022	2021	2020
During the year we received income from:			
Investments	4,180,288	14,087,708	(993,638)
Other Income	48,799	73,860	95,405
	4,229,087	14,161,568	(898,233)
We used this income for:			
Administration	690,544	692,017	668,059
Investment Management	289,030	416,904	398,406
Grants to the Community	3,572,536	5,141,480	3,754,649
Leaving a balance to be added to Trust Capital	(323,023)	7,911,167	(5,719,348)

OUR FINANCIAL POSITION	2022	2021	2020
We began the year with:			
Total Equity	71,005,109	63,093,942	68,813,290
added the (loss) /surplus for the year	(323,023)	7,911,167	(5,719,348)
finished with total equity of	70,682,086	71,005,109	63,093,942
This amount is represented by:			
Current Assets	4,350,586	5,853,067	4,687,259
Portfolio – Cash	4,775,528	216,822	0
Portfolio – New Zealand Fixed Interest	9,772,230	8,502,316	6,728,842
Portfolio – International Fixed Interest	0	12,006,449	15,581,590
Portfolio – New Zealand Equities	9,130,946	4,366,093	0
Portfolio – International Equities	32,818,882	27,914,315	20,082,005
Portfolio – Australian Equities	7,427,162	2,589,233	7,468,592
Portfolio – Property	3,440,131	6,801,692	4,498,439
Portfolio – Infrastructure Fund	0	5,574,414	4,602,131
Property, Plant, Equipment and Intangibles	18,449	15,906	24,618
Non-current Assets	500,000	0	0
	72,233,914	73,840,307	63,673,476
Less Current Liabilities	(828,494)	(1,751,531)	(356,434)
Less Non-current Liabilities	(723,334)	(1,083,667)	(223,100)
	70,682,086	71,005,109	63,093,942

Please see our website for more information and a copy of the full financial statements for 2021/2022.



Our Trustees:

Roger Palairet (Chair), **Mary O'Regan** (Deputy Chair),
Ken Allen (Convenor Finance, Audit & Risk Committee),
Mele Wendt, **Dr Pushpa Wood**, **Diane Tunoho**
(Te Ohu Manaaki Convener), **Horiana Irwin-Easthope**,
Ming-chun Wu, **Simone Sippola**, **Steve Flude**.

Our Staff:

Linn Araboglos, Chief Executive, **Chiara LaRotonda**, Community
Engagement & Funding Manager, **Whetū Campbell**, Kaitakawaenga
Māori, **Marysia Collins**, Communications, Systems, & Data Lead,
Hen Priestley, Administration Officer.

Wellington Community Fund

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