

Wellington Community Trust ANNUAL REVIEW 2019/2020

Engaged people, connected communities and sustainable environments across the Wellington region.



kaibosh

FOOD RESCUE

FOOD RESCUE
40,000 KG
75%
SUPPORTING OVER 43%
CHANGING

WORKING 7 DAYS
30,000 KG
225
1,000
VOLUNTEERS

kaibosh
FOOD RESCUE

discard guidelines

... either don't meet Kaibosh's food requirements or aren't suitable to give to ... groups.

... not give these foods to community ... if they meet the best before date ... Instead, place them in the compost bin, recycling packaging where possible.

... that's past its 'use by' or 'expiry' date ... note: this is different from 'best before' ... , mouldy or badly damaged produce ... , loose or mouldy bread ... uts and mung beans, ... raw chicken, ... or frozen shellfish ... with broken seals ... that's been served on a buffet or similar ... hol.

kaibosh BEST BEFORE GUIDELINE

These guidelines cover fresh uncooked produce only. For more information, please refer to www.kaibosh.org.au

Item	Best before / use by
Meat	See your supplier
Meat (minced)	2 days
Meat (chicken)	2 days
Meat (beef)	2 days
Meat (pork)	2 days
Meat (lamb)	2 days
Meat (fish)	2 days
Meat (seafood)	2 days
Meat (offal)	2 days
Meat (vegetables)	2 days
Meat (fruit)	2 days
Meat (nuts)	2 days
Meat (seeds)	2 days
Meat (grains)	2 days
Meat (legumes)	2 days
Meat (dairy)	2 days
Meat (bread)	2 days
Meat (fruit)	2 days
Meat (vegetables)	2 days
Meat (nuts)	2 days
Meat (seeds)	2 days
Meat (grains)	2 days
Meat (legumes)	2 days
Meat (dairy)	2 days
Meat (bread)	2 days

... difference ... 'best before' dates ... 'Expiry dates'?





Kia ora. There have been strong themes of continuity and change for Wellington Community Trust in the year to 31 March 2020.

There has been continuity in our support for the great work done by community groups and volunteers in the Wellington region and the fundamental values underpinning the work of WCT.

We are committed to enhancing people's lives by helping them engage and connect with their communities and promoting environmental sustainability across the Wellington region. We are also committed to funding initiatives and activities that promote social justice and equity, diversity, culture, creativity, and innovation. We look for new ways to promote collaboration between different groups, and we are committed to our own transparency.

We still have a programme committed to by the Trust over the last 2-3 years to release reserves accrued over time, and we were excited this year to be able to release \$400,000 from our reserves for Energise Ōtaki to invest in a solar energy plant for a local wastewater treatment facility. Apart from the sustainability benefit, this proposal was compelling because it will generate income in Ōtaki that will be used to fund local community initiatives. This is an impact investment on multiple levels.

Our LIFT fund to promote capability-building in the not for profit sector has also been an exciting initiative funded as a spend down fund from reserves that has been well-received by the sector. We have committed to a similar spend down fund in the area of climate change response for Wellington.

We also initiated a one-off Boost fund that was contestable, for significant projects, and we granted \$75,000 each to the Wellington Sexual Abuse Help Foundation for them to upgrade their office equipment and laptops, and to Kaibosh Food Rescue to open a new facility in Paraparaumu. We also granted \$50,000 to Ignite Sport Trust to support the refurbishment of a new, purpose-fit premises in Waiwhetu and \$50,000 to Mahara Gallery to support fundraising for the redevelopment of the district gallery for Kāpiti.

In terms of change for the Trust as an organisation itself, this has

come by way of the retirement of long-standing and dedicated Trustee Liz Kelly, and the appointment of four new Trustees – Diane Tunuho, Horiana Easthope-Irwin, Ming-chun Wu and Simone Sippola. Each of our new trustees comes with a wealth of community contacts and perspectives. I am proud of how diversely representative the trustees are as a group.

This year also saw the resignation of our chief executive Georgie Ferrari and the process to replace her with Linn Araboglos. We miss the energy and drive Georgie brought to the chief executive role in her time with us, but we have no doubt Linn is ably filling her boots and bringing her own perspective to the chief executive role.

I also want to make special mention of the contribution of Kate Frykberg in assisting the Trust with the recruitment of Linn, as well as holding the fort as acting chief executive herself for three months until Linn was available to us in March 2020. Kate has a long history of providing support and advice to the Trust, and we were extremely lucky to be able to call on her to help us steer through this time of change.

During this time, Kate and the Board picked up work initiated with Georgie to bring a new internal reporting framework into place; as a Trust we look to Grant Well, Invest Well, Operate Well and Engage Well. We have found this to be a useful framework for the Board to review the activities of the Trust month by month, and it seems likely to be incorporated into our overall strategy over time.

I particularly also want to thank Kate for leading the Trust into the Covid-19 lockdown, and also to thank Linn for the flexibility and can-do attitude she demonstrated stepping into her new job with us when the staff were all working from home and the trustees were meeting by video conference.

The very end of the financial year also saw a dramatic reversal in fortune from the impact on international markets of the COVID-19 pandemic. The month of March 2020 saw a significant reversal in the performance of the Trust's investment portfolio for the year, and a healthy profit for the year evaporated virtually overnight and eroded our reserves by up to \$7 million (or 10% of the overall fund). We are pleased to report that the portfolio has largely recovered and the reserves fulfilled their function, although the markets remain volatile in New Zealand and internationally.

Roger Palairt
WCT Chairperson



I am humbled to reflect on the significant achievements of the Wellington Community Trust over the 2019/20 financial year.

As a new CEO I firstly want to acknowledge the work of the former CEO Georgie Ferrari who was instrumental in introducing so many great initiatives to WCT, including LIFT organisational capability development grants, He Rau Aroha a fund specifically set aside to advance Māori aspirations for Mana Whenua and Taura Here in the region, and the establishment of the Climate Fund to name a few. I would also like to acknowledge the interim CEO Kate Frykberg who held the fort at WCT from January to March 2020 until I arrived.

Through all of our funding we hope to support the vital work of community organisations across our region. We know that many community organisations we work with struggle to find the resources and time to invest in their own professional development and capability needs. So we introduced LIFT grants which specifically support professional development and capability of individuals and organisations in the not-for-profit sector in the wider Wellington region. In 2019/2020 we granted \$421,364 contributing to the capability of 67 community organisations.

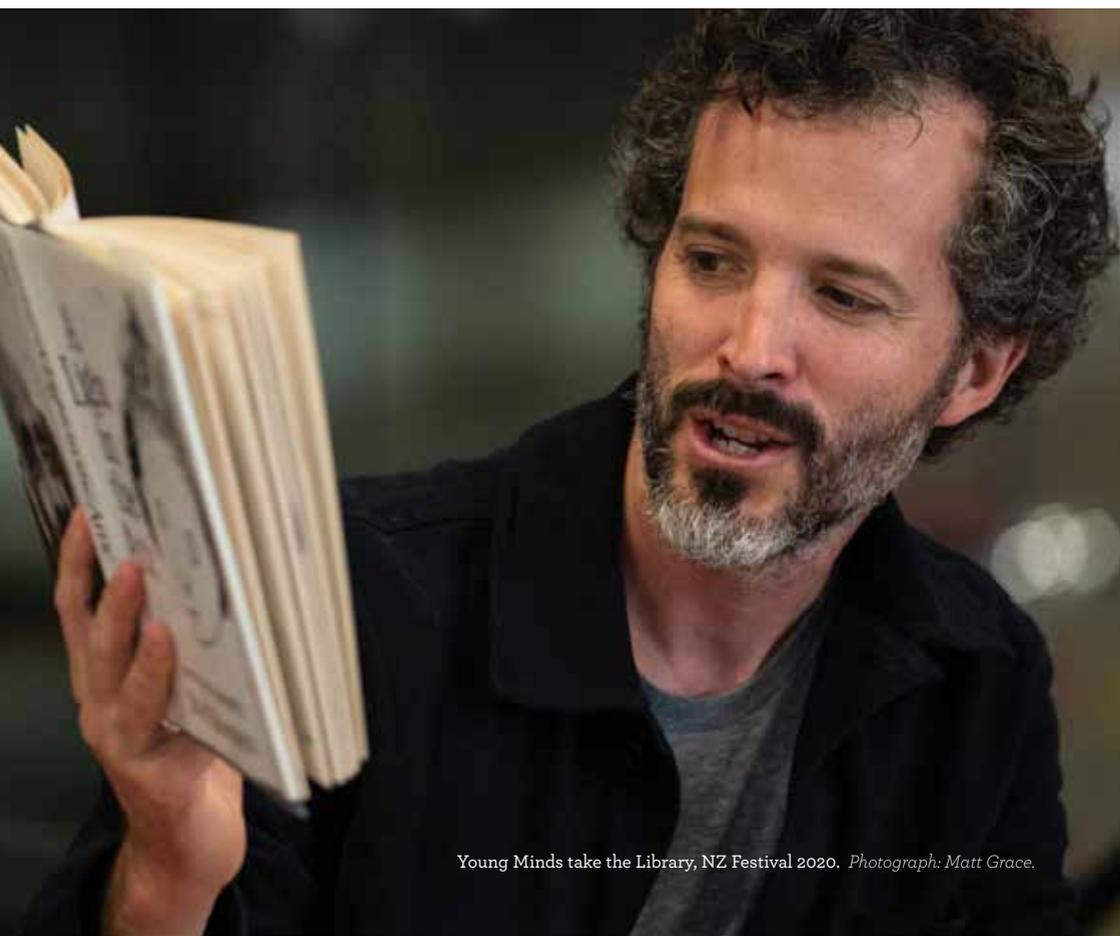
Climate change is an issue that impacts all of us and in late 2019 we established an Expert Advisory Group of Wellington-based experts and/or activists from the environmental sector to assist WCT in the development of a framework of a newly established \$2.1m fund focused on climate action. The advice of the EAG will be critical in the way it informs WCT's contribution to supporting transformational activity in the climate action space in our region.

WCT established He Rau Aroha as an expression of commitment to advance Māori aspirations for Mana Whenua and Taura Here in the region. We also appointed Whetū Campbell as our first Kaitakawaenga Māori position and established Te Ohu Manaaki which is a committee made up of our Māori Board members to oversee the management of He Rau Aroha. Fostering and maintaining positive relationships with Mana Whenua and Taura Here is a priority for WCT.

I want to thank the Board of WCT for their considerable commitment of time and energy to providing governance oversight to WCT's contribution to the community sector in the wider Wellington region.

Finally, I want to express my gratitude for the team here at WCT who work tirelessly to support the many wonderful community organisations across the wider Wellington region who are working to help this part of Aotearoa thrive.

Linn Araboglos



The year in review

The 2019/20 year ultimately proved a challenging one for the Trust. Up until March the portfolio had steadily increased in value despite headwinds. Last year we listed these headwinds as uncertainty over high valuations, international trade issues, protectionism, and Brexit. On the basis of these concerns we did expect that the markets would fall.

In January and February as COVID-19 began to spread we took steps to reduce exposure to markets by adding to our cash reserves, however we could not have predicted the extreme market reaction to COVID-19 in March. Happily, the markets began to recover in April, the portfolio value has risen along with the markets, and our reserves are nearly back to where they were in February.

It should be noted that the Trust maintains reserves to ensure we can operate normally through times of crisis. When we agreed our granting budget for 2021, we were able to rely on these reserves, even at the lower levels of March, and with the future cloudy due to not knowing much about COVID-19, and commit to the same level of granting as in 2020.

It is worth giving context about what the portfolio does for the Trust. It is set up to deliver a long-term average return of 3.5% per annum after inflation and fees. It is a balanced portfolio which means it has eyes to the future to ensure it can meet the needs of the community by investing in equity markets for growth, but also invests in safer fixed interest areas that give some protection to the portfolio when events such as those in March occur. Our fixed interest investments did exactly that in March. What we did not do was to sell any growth assets during March or subsequently. To do so would have limited the portfolio's ability to recover with the markets, and this decision is exactly in line with our responsibility to grow the portfolio over time.

A significant piece of work for the Finance Committee was a full RFP process for the Investment Consultant role. A full review had not been undertaken for some time, and the Board needed to be confident that the service was commensurate with best practice, that it aligned with the strategic goals of the Trust, that we were receiving value for

money, and that the Board could be presented with options presented by new technology.

This year we started to think about how the portfolio can better support the strategic objectives of the Trust, something that to date have been solely met by our grants program. Investment for impact can be done via grants, but applying that approach to investment portfolios is a growing body of work for all philanthropic funds. Social lending is one area, another might be supporting the New Zealand economy through investments in privately held businesses that are not listed on the stock exchange. The investment markets now present a range of options for investment that can add to growth and offer diversification. For example, NZ-based private equity funds support a range of businesses that are not listed on the stock exchange, are owned and managed by smart savvy people, and that provide employment and economic growth.

Whilst we receive professional advice from our Investment Consultant Mercer Consulting, decisions are made by the Board of Trustees. In this process, the Finance Committee plays an important role, meeting monthly and making recommendations to the full Board. I wish to thank and congratulate my fellow Trustees on the Finance Committee and our Chair for the support for me during what has been a busy year of progress.

Ken Allen
Convenor, Finance Committee

A summary of our financial position for the 2019/20 financial year can be found on page 20 of this report.



GRANTING FRAMEWORK

As well as implementing the new LIFT Grants, WCT was delighted to offer the Boost Fund in 2019.



OUR VISION is engaged people, connected communities and sustainable environments across the Wellington region.

PRIORITY POPULATIONS:

- Māori
- Pasifika
- Children and youth at risk
- Isolated elderly
- LGBTIQ+ communities
- Refugee background/ migrant background
- Women and girls
- People with disabilities



OUR GRANTS:

General Grants support groups that work to enhance the Wellington region and enrich the lives of the people who work and live here. General Grants is split in to **Quick Response** and **Community Grants**.

Quick Response Grants

- Up to \$10,000
- 5 application rounds each year.

Community Grants

- Grants over \$10,000
- 3 application rounds each year.

LIFT Grants is a spend down fund to support the **professional development** and **capability** of the not-for-profit sector in the wider Wellington region.

LIFT Grants:

- Up to \$5,000 per individual
- Up to \$10,000 per organisation
- 5 application rounds each year.

Boost Grants are a one-off cash injection to literally boost an organisation's capacity or activities for the year.

PEOPLE

Supports social and community services.



TGF Schools, NZ Festival 2020. Photograph: Matt Grace

PARTICIPATION

Supports arts, culture, sport and recreation.



Black Ties, NZ Festival 2020. Photograph: Matt Grace



Hapai at birth in hand. Photograph: Kiwis for Kiwi



PLACES

Supports initiatives that protect and preserve our natural and physical environments.

Wellington Community Trust

DATA 2019/2020

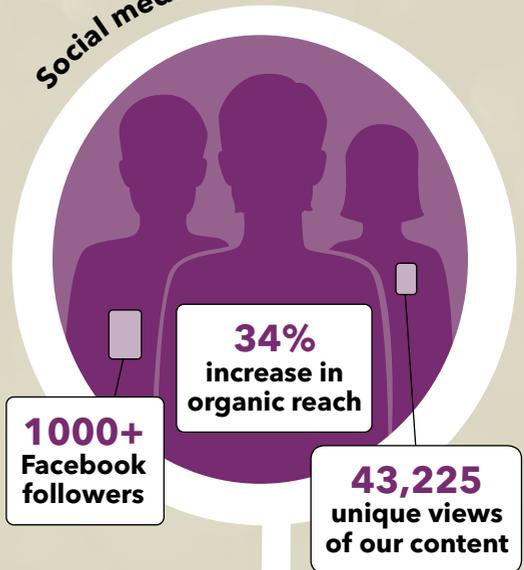
Where we are:



// Providing Taxis enabled the children to attend every week regardless of the primary caregivers' situation. In a majority of cases, it ensures the children successfully complete the Tamariki Programme and have that positive sense of achievement."

// I was lucky enough to receive a grant from you late last year to support my studies in Social Work. I just wanted to thank you for giving me this opportunity! ...to be able to do this without stressing about how to pay for it, was amazing. It has made me feel more accountable for the work that I am submitting, and I feel that I want to do better than ever to make sure that this chance isn't wasted."

Social media reach:



Applications received:

215

Quick Response & Community Grants



Community Grants
\$1,641,816 awarded

21% declined

Quick Response Grants
\$496,010 awarded

29% declined

79 LIFT Grants
\$532,204 awarded

15% declined

// We have supported young people by providing a safe accessible youth programme environment where they are able to discuss issues concerning them with trusted youth workers. The trusted relationships have also helped in building a greater understanding of cultural space and identity. Building a learning environment which is interactive and practical to learning has been key."

// We would like to acknowledge WCT for the opportunity to develop our people, in turn, it will develop our marae. It has been of immense support."

// This funding will take our organisation to the next level and will create great strides in our mission to end financial hardship in the area."

Where we've been:

98

Community Outreach Meetings



The Trust is delighted to be a supporter of the Wellington Airport Community Awards. Every year Wellington International Airport, WCT, and the five local councils come together to recognise the work carried out by community groups in the wider Wellington region. The focus of the Awards is to celebrate volunteers for their valuable contribution to society. The 2019 winners are listed below.

Wellington Community Awards 2019 – Regional Heritage & Environment Supreme Winners, HUHA – Helping U Help Animals.

Community Award winners 2019

Category	Upper Hutt	Hutt City
Health & Wellbeing	My Life My Way	Common Unity Project Aotearoa Remakery
Heritage & Environment	HUHA - Helping U Help Animals	Friends of Baring Head Charitable Trust
Sports & Leisure	Upper Hutt Dog Training School	Hutt Valley Riding for the Disabled (RDA)
Arts & Culture	Raranga Whiriwhiri O Paparakau	Hutt City Brass Band
Education & Child/Youth Development	TAYDN (Te Awakairangi Youth Development Network)	Te Awakairangi Access Trust
Rising Star	Upper Hutt Start Up	Enliven Connect
Supreme winners	★ HUHA - Helping U Help Animals	Te Awakairangi Access Trust

★ Regional Supreme winners



Wellington Community Awards 2019 – Grand Supreme Winners.

Kāpiti	Porirua	Wellington
Ōtaki Skill Sharing	★ Little Sprouts Charitable Trust	Good Bitches Baking
Waikanae Estuary Care Group	New Zealand Remembrance Army	Predator Free Miramar
Hoop Club Kāpiti Incorporated	★ Porirua Grand Traverse	Lazy Sneakers
★ Ōtaki Promotions Group	Friends of Pataka Arts Trail	Wellington Batucada
Paekākāriki Potty Potters	Brandon Intermediate Enviro Group	★ InsideOUT KŌARO
★ Māoriland Charitable Trust for M.A.T.C.H. The Māoriland Tech Creative Hub	Porirua Green Bike Trust	The Latin Collective
Ōtaki Skill Sharing	New Zealand Remembrance Army	Good Bitches Baking

Overall winner: InsideOUT

GRANTS 2019/2020

PARTICIPATION

Initiatives that grow community engagement through participation in artistic, cultural, recreational and sporting activities.

PEOPLE

Initiatives that develop our people and their communities, particularly our most vulnerable.

PLACES

Initiatives that protect and preserve our natural and physical environments.

General Grants:

Community Grants

Total 108 community grants	\$1,641,816
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PARTICIPATION

African Film Festival New Zealand Trust	\$15,000
Arohanui Strings - Sistema Hutt Valley	\$12,000
Arts Access Aotearoa Whakahau Katoa o Hanga	\$10,000
Choirs Aotearoa New Zealand Trust	\$10,000
College Sport Wellington Inc.	\$15,000
Creative Capital Arts Trust	\$35,000
Deaf Sports New Zealand	\$10,000
Footnote Dance Trust Board	\$10,000
Heritage New Zealand	\$12,500
Hoe Tonga Pacifica Waka Ama Association	\$10,000
New Zealand Symphony Orchestra	\$10,000
Orchestra Wellington	\$10,000
Pomare Taita Community Trust	\$16,000
ReBicycle Charitable Trust	\$10,000
Red Scare Theatre Trust	\$8,000
Royal New Zealand Ballet	\$15,000
Shakespeare Globe Centre New Zealand	\$10,000
Taki Rua Productions Society	\$30,000
The Community Performing Arts Trust	\$10,000
The New Zealand Comedy Trust	\$7,000
The Performance Arcade Trust	\$15,000

The Wellington Regional Sports Education Trust	\$25,000
Wellington Boys and Girls Institute	\$10,000
Wellington Circus Trust	\$10,000
Wellington Museums Trust	\$39,500
Wellington North Badminton	\$20,000
Wellington Treasure Trust	\$10,000
27 community grants - participation	\$395,000

PEOPLE

Age Concern Wellington Inc.	\$15,000
Asert-Tatou Development Trust	\$12,500
Bellyful New Zealand Trust	\$12,000
Birtright Wellington Inc.	\$14,000
Brothers & Sisters Collective	\$10,000
CAB Petone	\$10,000
Community Networks Wellington Incorporated	\$10,000
dapaanz	\$15,000
Dress for Success - Wellington	\$10,000
English Language Partners NZ Trust	\$18,000
Evoro/Wellington After-Care Association	\$10,000
Everybody is a Treasure Charitable Trust	\$10,000
FIANZ	\$10,000
Gender Minorities Aotearoa	\$22,000
Hutt City Womens Refuge	\$22,500
Ignite Sport Trust	\$15,000
InsideOUT	\$14,000
Inspiring Stories	\$10,000
JustSpeak	\$10,000
Kaibosh Food Rescue	\$15,000
Kāpiti Womens Health Collective Inc.	\$10,000
Kites Trust	\$17,000
Life Education Trust Hutt Valley	\$14,000
Literacy Aotearoa Charitable Trust (Greater Wellington Region)	\$15,000
MOSAIC - Counselling for Males who have Experienced Trauma and Sexual Abuse	\$45,000
Naenae Youth Charitable Trust	\$18,000
Newtown Budgeting and Advocacy Service	\$15,000
Newtown Community and Cultural Centre	\$35,000
Ngati Kahungunu ki Poneke Whānau Services Inc.	\$30,000
Outline New Zealand Incorporated	\$10,000

Pablos Art Studios	\$10,000
Parents Centres New Zealand Incorporated	\$15,000
Partners Porirua Charitable Trust	\$20,000
People First New Zealand	\$15,000
Porirua Multicultural Council	\$20,000
Porirua Whānau Centre Trust	\$10,000
Pregnancy Help Inc. Greater Wellington Branch	\$10,000
Royal New Zealand Plunket Trust	\$15,000
Samaritans of Wellington Incorporated	\$15,000
Sexual Abuse Prevention Network	\$15,000
Skylight Trust	\$20,000
Students Against Dangerous Driving	\$10,000
Te Ara Moana Trust Inc.	\$20,000
Te Korowai o Te Whanganui-a-Tara Watene Māori Incorporated	\$10,000
Te Mana O Kupe	\$20,000
Te Reanga Ipurangi Ōtaki Education Trust	\$18,000
Te Whare Tane Charitable Trust	\$10,000
The Cannons Creek Youth Charitable Trust	\$20,000
The Common Unity Project	\$15,000
The Family Centre Anglican Social Services	\$10,000
The Parenting Place	\$10,000
The Road Forward - Tāne Whai Ora	\$10,000
Upper Hutt Community Youth Trust	\$10,000
Virtuoso Strings Charitable Trust	\$10,000
Voice Arts	\$10,000
Vulnerable Support Charitable Trust	\$10,000
Well-Able	\$15,000
WELLfed NZ Trust	\$20,000
Wellington Free Ambulance	\$23,000
Wellington Group Riding for the Disabled	\$10,000
Wellington International Pride Parade	\$8,000
Wellington Night Shelter	\$25,000
Wellington Rape Crisis	\$12,500
Wellington Sexual Abuse HELP Foundation	\$14,348
Wellington Womens Health Collective	\$15,000
Wellington Womens Refuge	\$10,000
Wesley Community Action	\$25,000
Whaia Te Maramatanga Trust	\$10,000
Whitireia Community Law Centre	\$45,000
Yoga Education in Prisons Trust	\$10,000
Zeal Education Trust	\$10,000
71 community grants - people	\$1,084,848

PLACES	
Conservation Volunteers New Zealand	\$13,000
Friends of Baring Head Charitable Trust	\$10,000
Friends of Taputeranga Marine Reserve Trust	\$10,000
Karori Sanctuary Trust	\$30,000
Mountains to Sea Wellington Trust	\$15,000
Newtown Festival Trust	\$10,000
Outdoor Participation 2018 Trust	\$10,000
Predator Free Wellington	\$25,000
The Soil & Health Association of New Zealand	\$20,000
Wellington Natural Heritage Trust	\$18,968
10 community grants - places	\$161,968

Quick Response Grants

Total 107 quick response grants	\$324,318.64
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PARTICIPATION	
Luvei Viti (NZ) Children Of Fiji	\$1,500
Supertonic Inc.	\$2,000
Stroma New Music Trust	\$2,500
African Communities Council of Wellington	\$2,500
Upper Hutt City of Song Charitable Trust	\$6,000
New Zealand Portrait Gallery	\$6,000
Community Connections Supported Living Trust	\$2,000
The Dowse Foundation	\$4,000
Ekta NZ Inc.	\$2,000
The Touch Compass Dance Trust Board	\$5,000
Water Safety New Zealand	\$5,000
SOUNZ Centre for New Zealand Music	\$4,000
Tuhoe ki Poneke	\$5,000
Youthdance Education Trust	\$3,000
Surf Lifesaving Charitable Trust	\$4,455
Kahurangi Friends	\$3,000
Seeds to Feeds	\$3,000
Enjoy Public Art Gallery Trust	\$3,000
Iranian Cultural Society of Wellington	\$2,500
Te Puna Foundation	\$5,000
Out Wellington	\$4,000
Kiwi Golf Development Foundation	\$3,000
Ōtaki Promotions Group Inc.	\$5,000
The Zimbelstern Foundation	\$2,500
The Orpheus Choir of Wellington	\$6,000
Wellington Jazz and Music Festival Trust	\$5,000
Boccia New Zealand Incorporated	\$4,995

Rock Quest Charitable Trust	\$6,000
New Zealand School of Dance	\$4,000
Girls Rock! Pōneke	\$6,000
The Hutt Valley Schools HuttFest Trust	\$7,000
Expressions Arts & Entertainment Trust	\$5,000
Show Me Shorts Film Festival Trust	\$7,500
Wellington Heritage Week	\$1,000
New Zealand Choral Federation - National	\$6,000
Ti Hei Mauri Tu Incorporated	\$5,264
Chamber Music New Zealand Trust	\$5,000
Capital Theatre Productions	\$2,500
Coasters Musical Theatre	\$4,000
New Zealand String Quartet Trust	\$3,000
Paekākāriki Station Precinct Trust	\$4,000
Wellington Chamber Orchestra	\$2,000
Sailability Wellington Trust Inc.	\$5,000
43 quick response grants - participation	\$175,214

PEOPLE

Gun Control NZ	\$4,000
Disabled Persons Assembly	\$7,000
Ignite Consultants Wellington	\$5,000
Kokiri Marae Keriana Olsen Trust	\$8,000
Moera Community House Inc.	\$6,000
Storytime Foundation	\$6,000
Holocaust Centre of New Zealand	\$7,000
Tu Kotahi Māori Asthma Trust	\$6,000
Shama Hamilton Ethnic Womens Centre Trust	\$7,104
Philanthropy New Zealand	\$6,120
Te Ara Korowai	\$3,000
Inclusive NZ, Incorporated	\$4,000
Kāpiti Youth Employment Trust/ Work Ready Kāpiti	\$3,500
Te Ora Hou Wellington East	\$5,000
Write Where You Are	\$5,000
The StarJam Charitable Trust	\$5,000
Hutt Valley Benefit Education Service Trust	\$5,000
Ōtaki Women's Health Group	\$5,000
Big Buddy Mentoring Trust	\$3,000
Parent Help Wellington Inc.	\$2,276
Community Research	\$5,000
Age Concern New Zealand	\$5,000
Imagine Better	\$4,000
Te Whare Tiaki Wahine Refuge Charitable Trust	\$4,000
Shakti Ethnic Womens Support Group (WGN) Incorporated	\$5,000
PSYLO Choir	\$2,000

Innovative Young Minds	\$3,000
The Common Unity Project	\$9,600
Big Brothers Big Sisters Wellington	\$4,000
House of Science Wellington Charitable Trust	\$3,000
NZ Council of Victim Support Groups	\$5,000
Ngākau Kotahi/Māori Womens Welfare League	\$5,000
The Order of St John Central Region Trust Board	\$2,302
The Wellington Disaster Response Capability Trust	\$3,000
Porirua Living Without Violence	\$3,000
Hutt Timebank	\$3,000
Titiro Whakamua Looking Forward Inc.	\$5,000
Paekākāriki Housing Trust	\$7,000
4 A Better City	\$1,000
Hui E! Community Aotearoa	\$4,500
Karori Community Centre	\$8,000
Citizens Advice Bureau Porirua	\$4,707
New Zealand Prostitutes Collective	\$8,000
Changemakers Refugee Forum Inc.	\$10,000
Vincents Art Workshop	\$9,000
Youthline Wellington Incorporated	\$8,600
The Whakaahuru Singers Inc.	\$8,000
Capital Seniors Incorporated	\$2,087
Inspiring Communities Trust	\$4,000
Citizens Advice Bureau Upper Hutt	\$3,550
Amnesty International New Zealand	\$6,000
Anxiety New Zealand Trust	\$5,000
Galeforce Gospel Choir Incorporated	\$3,000
Thumbs Up Trust	\$8,000
Perinatal Mental Health New Zealand	\$2,000
The Scout Association of New Zealand	\$6,000
Surf Life Saving New Zealand Incorporated	\$5,000
Te Ohaakii a Hine - National Network Ending Sexual Violence Together	\$4,000
Mothers Network Wellington Incorporated	\$2,250
ThroughBlue - support and education for women with experience of depression	\$2,700
60 quick response grants - people	\$296,296

PLACES

Katherine Mansfield Birthplace Society	\$4,500
EERST	\$8,000
Wellington Marine Conservation Trust	\$7,000
Guardians of Kāpiti Marine Reserve Trust	\$5,000
4 quick response grants - places	\$24,500

General Grants total

70 participation grants	\$570,214
131 people grants	\$1,381,144
14 places grants	\$186,468
Total 215 general grants	\$2,137,826

Boost Grants

Mahara Gallery Trust	\$50,000
Ignite Sport Trust	\$50,000
Kaibosh Food Rescue	\$75,000
Wellington Sexual Abuse HELP Foundation	\$75,000
4 boost grants	\$250,000

LIFT Grants

Pablos Art Studios	\$9,289
Voice Arts	\$10,000
Everybody is a Treasure Charitable Trust	\$5,000
Wellington Museums Trust	\$10,000
Cricket Wellington	\$5,000
Creative Capital Arts Trust	\$5,000
Lower Hutt Women's Centre	\$3,000
Ngati Kahungunu ki Poneke Whānau Services Inc.	\$10,000
InsideOUT	\$3,500
The Wellington City Mission (Anglican) Trust Board	\$10,000
Ignite Consultants Wellington	\$10,000
Orongomai Marae	\$10,000
Netball Central Zone Inc.	\$2,500
Capital Football Incorporated	\$2,500
Mary Potter Hospice	\$3,000
Naenae Youth Charitable Trust	\$4,500
Yoga Education in Prisons Trust	\$920
Conservation Volunteers New Zealand	\$1,000
Wellington Rugby Football Union	\$2,500
Wellington Breastfeeding and Parenting Support Trust	\$2,100
The Shift Foundation	\$4,000
Newtown Festival Trust	\$5,429
Birthright New Zealand	\$10,000
Energise Ōtaki Inc.	\$10,000
Nature School NZ Trust	\$1,916
Māoriland Charitable Trust	\$9,000
MIX Connecting Creating Living	\$4,860

Te Ara Moana Trust Inc.	\$5,000
Netball Wellington Centre Inc.	\$4,000
College Sport Wellington Inc.	\$10,000
Write Where You Are	\$1,500
Who did you help today trust?	\$1,500
The Road Forward - Tāne Whai Ora	\$1,321
Enviroschools te Upoko o te Ika a Maui	\$1,750
Mountains to Sea Wellington Trust	\$9,505
Zeal Education Trust	\$9,980
JustSpeak	\$5,000
Porirua Living Without Violence	\$498
Garden To Table	\$10,000
Wellington Boys and Girls Institute	\$10,000
YMCA Central Inc.	\$10,000
The Wellington Regional Sports Education Trust	\$9,220
Wellington Treasure Trust	\$1,300
Bowls Wellington	\$1,144
Wellington Womens Health Collective	\$9,800
Newtown Budgeting and Advocacy Service	\$10,000
Sexual Abuse Prevention Network	\$10,000
New Zealand Prostitutes Collective	\$2,000
Ara Taiohi Inc.	\$6,400
Partners Porirua Charitable Trust	\$4,743
St Vincent de Paul Society Wellington Area	\$9,000
Strathmore Park Community Centre Trust	\$7,800
Skylight Trust	\$8,809
MOSAIC - Counselling for Males who have Experienced Trauma and Sexual Abuse	\$10,000
Soup Kitchen (Suzanne Aubert Compassion Centre Wellington)	\$5,000
Sustainability Trust	\$10,000
New Zealand Opera Limited	\$1,870
Inspiring Stories	\$5,000
Songleaders Network Aotearoa	\$2,950
Compassion in Action	\$2,780
Aro Valley Community Council Inc.	\$10,000
Naku Enei Tamariki Incorporated	\$9,310
Mothers Network Wellington Incorporated	\$10,000
Gender Minorities Aotearoa	\$9,740
Dress for Success - Wellington	\$9,430
Wellington Volunteer Centre	\$10,000
Wellington Zoo Trust	\$10,000
79 LIFT grants	\$421,364

Our financial performance	2020	2019	2018
During the year we received income from:			
Investments	(993,638)	5,542,659	4,992,538
Other Income	95,405	162,721	189,351
	(898,233)	5,705,380	5,181,889
We used this income for:			
Administration	668,059	-616,550	-544,724
Investment Management	398,406	-391,272	-400,270
Grants to the Community	3,754,649	-3,558,904	-1,958,704
Leaving a balance to be added to Trust Capital	(5,719,348)	1,138,654	2,278,191

Our financial position	2020	2019	2018
We began the year with:			
Total Equity	68,813,290	67,674,636	65,396,445
added the (loss) / surplus for the year	(5,719,348)	1,138,654	2,278,191
finished with total equity of	63,093,942	68,813,290	67,674,636
This amount is represented by:			
Current Assets	4,687,259	4,108,063	5,099,125
New Zealand Fixed Interest	6,728,842	6,483,157	6,132,211
International Fixed Interest	15,581,590	15,195,310	14,689,957
International Shares	20,082,005	23,819,107	23,861,647
Trans Tasman Shares	7,468,592	8,931,552	8,617,589
Global Property	4,498,439	5,297,430	4,616,028
Infrastructure Fund	4,602,131	5,957,314	5,130,620
Property, plant, equipment and intangibles	24,618	16,353	21,324
	63,673,476	69,808,286	68,168,501
Less Current Liabilities	(356,434)	-485,696	-44,565
Less Non-current Liabilities	(223,100)	-509,300	-449,300
	63,093,942	68,813,290	67,674,636

Please see our website for more information and a copy of the full financial statements for 2019/2020.



CONTACT

Wellington Community Trust

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Our Trustees

Roger Palairet (Chair), Mary O'Regan (Deputy Chair), Ken Allen (Convenor Finance Committee), Nick Thomas, Liz Kelly (until May 2019), Mele Wendt, Dr Pushpa Wood, Diane Tunoho, Horiana Irwin-Easthope, Ming-chun Wu, Simone Sippola.

Our Staff

Georgie Ferrari, Chief Executive (until December 2019). Kate Frykberg, Interim Chief Executive (until April 2020). Chiara LaRotonda, Community Engagement & Funding Manager. Whetū Campbell, Kaitakawaenga Māori. Marysia Collins, Communications, Systems, and Data Lead. Sarah Cole, Administration Officer (until September 2019). Hen Priestley, Administration Officer.

